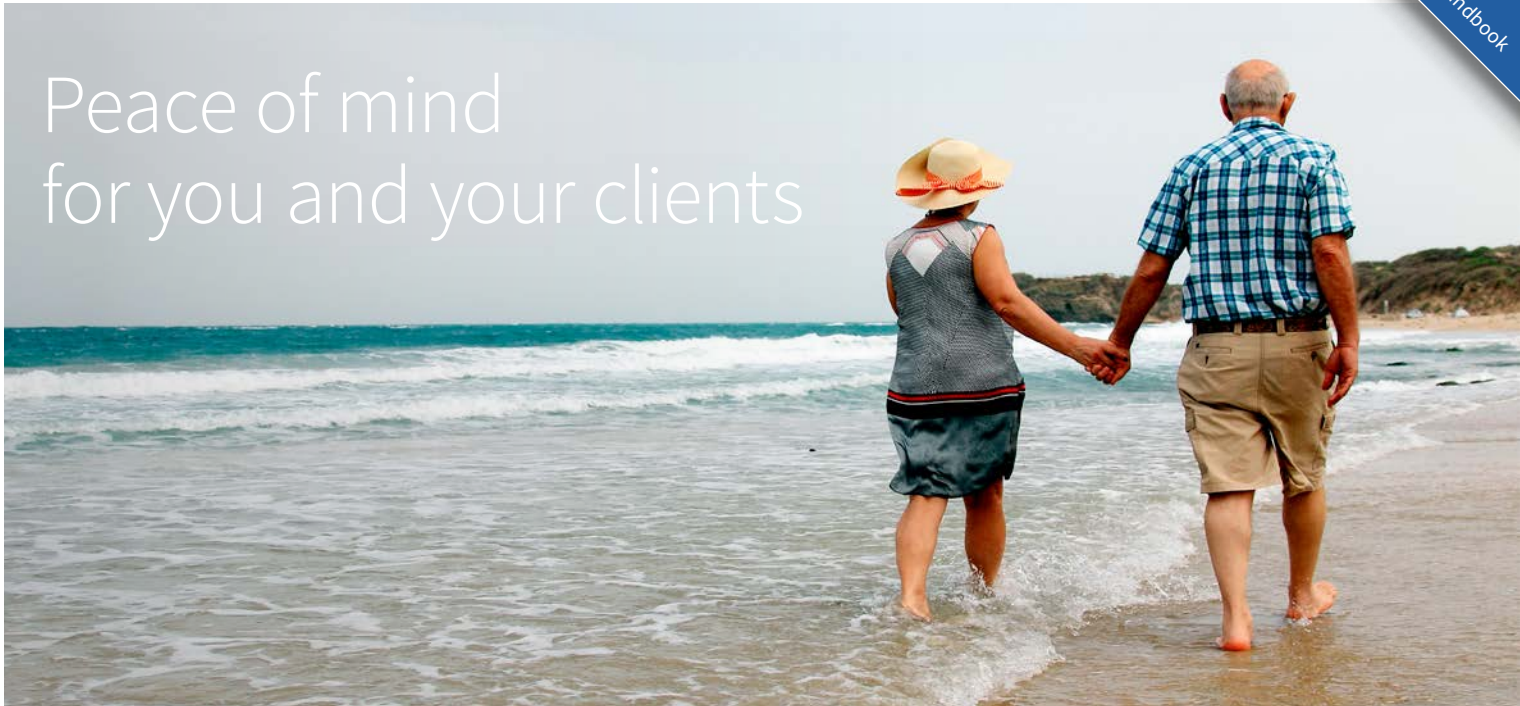


Landmark Financial Asset Search

AS RECOMMENDED IN
Probate Practitioner's Handbook

Peace of mind for you and your clients



Landmark Financial Asset Search (FAS) provides a range of services to aid probate practitioners in identifying a range of lost, dormant or unknown assets and manage the gathering of information during the Estate Administration process.

*“Landmark FAS answers the question about ‘not knowing’.
It is a safeguard for our clients and for us as a practice.”*

Holly Maxwell-Gumbleton | Lawson Lewis Blakers Solicitors

Reunification of Unknown Assets

LandmarkFAS is a single search which provides a notification of death to over 200 financial organisations and requests confirmation of any accounts in the deceased name, it identifies assets including pensions, life policies, unit trusts and bank accounts.

FTSE 100 Share Search

Our unique database of shareholder records annually updated from ComputerShare, Capita and Equiniti share registrars enables us to automatically search records on behalf of an authorised probate professional administering an estate.

Will Search

A partnership with Certainty, the National Will Register, enables us to search a database for the existence of a will and its location.

Trace a wide range of assets, including:

- Personal pensions
- Life policies
- Investment bonds
- Unit trusts & investment trusts
- National Savings & Investments (NS&I)
- Occupational pensions via (DWP)
- The latest will (registered with Certainty National Will Register)
- FTSE 100 Shareholdings (registered with Capita, Computershare & Equiniti)

Unclaimed Assets Register (UAR)

The Experian UAR database holds over four million records of individuals with unclaimed monies and will be included as part of your LandmarkFAS report.

How can LandmarkFAS help?

Our services are designed to help you identify lost, dormant or unknown financial assets, as part of the Estate Administration process. LandmarkFAS assists your due diligence with one simple online search that removes the time consuming need to have to write individual letters to financial institutions you think may hold assets.

- A single request provides access to multiple searches for complete due diligence
- Contacts over 200 financial institutions, eliminating the need to write to individual banks and pension funds directly
- Reduces the risk of fraud by providing a notification of death to financial institutions
- Protects you, your client and the beneficiaries from assets or debts being overlooked
- Comprehensive report identifies unknown, lost or dormant financial assets within 28 days, with further monitoring for upto 60 days where necessary
- Fixed fee search that does not take a percentage of funds you recover
- Complies with the Estate Administration banking protocol that sets out procedures agreed with The Law Society, The Society of Trust and Estate Practitioners and the British Bankers' Association to clarify and speed up the Estate Administration process

Price

£135.00 exc VAT

Would you like to know more?

To find out how the LandmarkFAS service can support your firm and clients, contact us today for more information